

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

COF SPV 11/11, LTD

Name of Transferee

Name and Address where notices to transferee should be sent:

Walkers Corporate Services Limited  
Re: COF SPV 11/11, LTD.  
Walker House, 87 Mary Street  
George Town, Grand Cayman KY1-9005

With a copy to:

Goldman, Sachs & Co.  
200 West Street  
New York, New York 10282  
Attention: Neena Reddy

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_

Last Four Digits of Acct #: \_\_\_\_\_

Goldman Sachs Credit Opportunities 2008 Master Fund, L.P.

Name of Transferor

Court Claim # (if known): 15874

Amount of Claim Transferred: \$6,912,398.10

Amount of Claim Filed: \$8,357,391.00

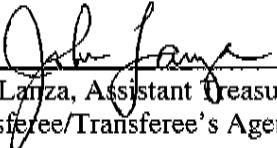
Date Claim Filed: 9/17/09

Debtor: Lehman Brothers Holdings Inc.

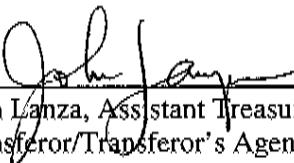
Phone: \_\_\_\_\_

Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
John Lanza, Assistant Treasurer  
Transferee/Transferee's Agent

Date: December 6, 2011

By:   
John Lanza, Assistant Treasurer  
Transferor/Transferor's Agent

Date: December 6, 2011

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.*